



JARLLYTEC CO., LTD.

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- Such statements are based upon management's current beliefs and expectations and are subject to various risks, uncertainties and other factors that could cause actual outcomes and results to differ materially.
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Agenda

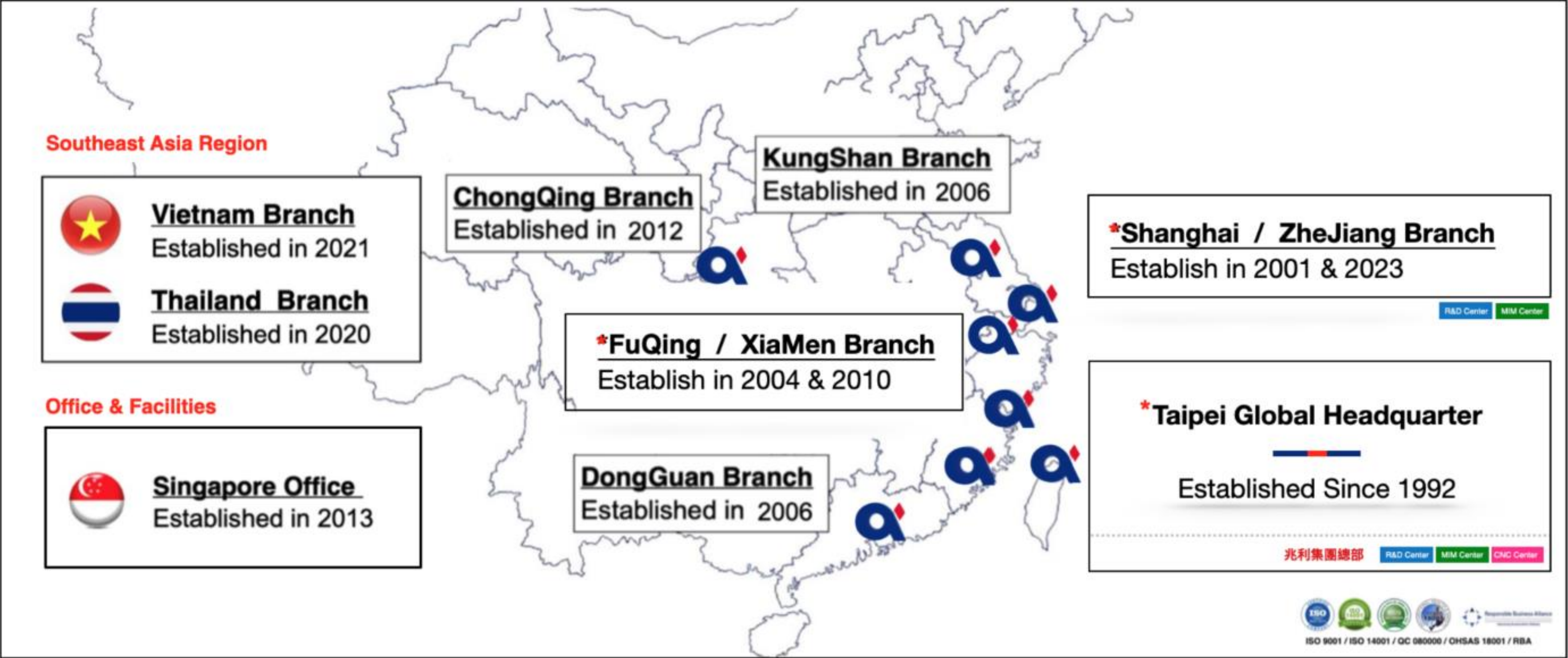
1. Company Profile
2. Market Overview
3. Operation Results
4. Financial Analysis
5. ESG Activities



Company Profile

- Employee: 3,000(2024/5)
- 2024/3 Capital: NT\$6.6B
- 2024/3 Net Value per Share: NT\$85.5
- Major Products:
 - Laptop Hinge
 - Flat Panel Monitor Stand
 - Consumer Electronic Products
Hinge(include Foldable Phone)
 - Others





NB Hinge



Detachable Hinge



Variable Torque



Center Hinge



Varies type of Hinges for Major Brand



360 Sequential Hinge

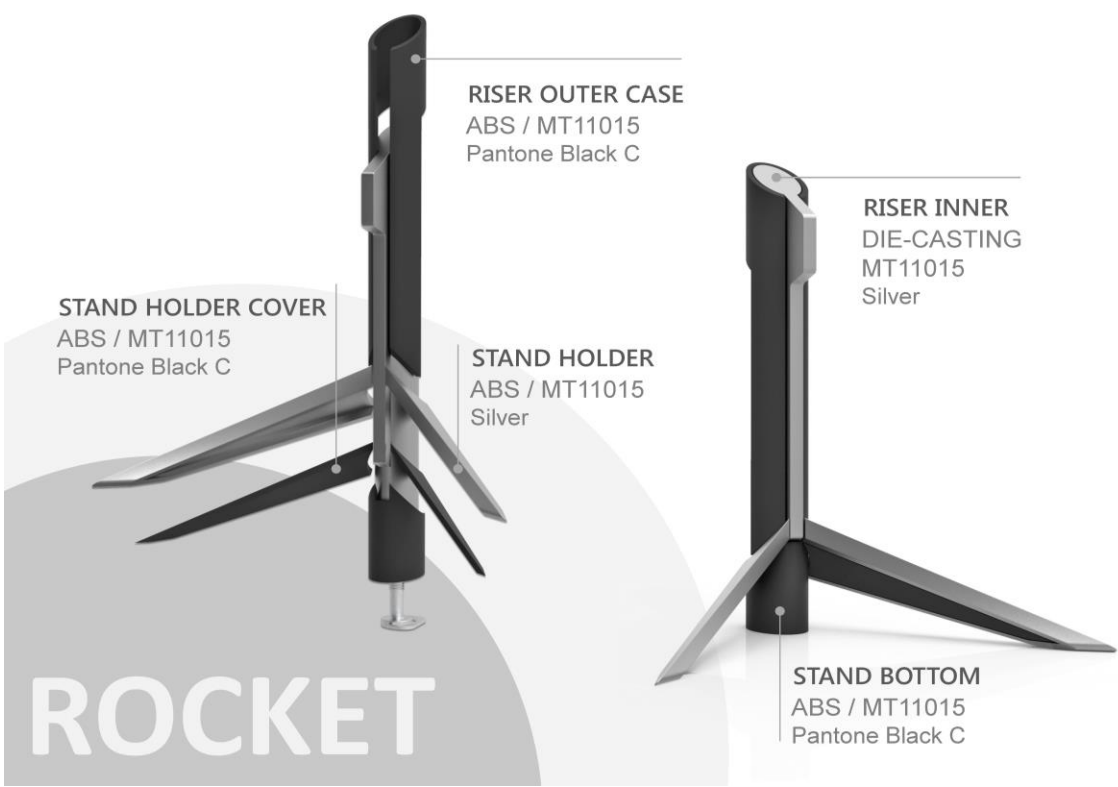


360 Sync Hinge

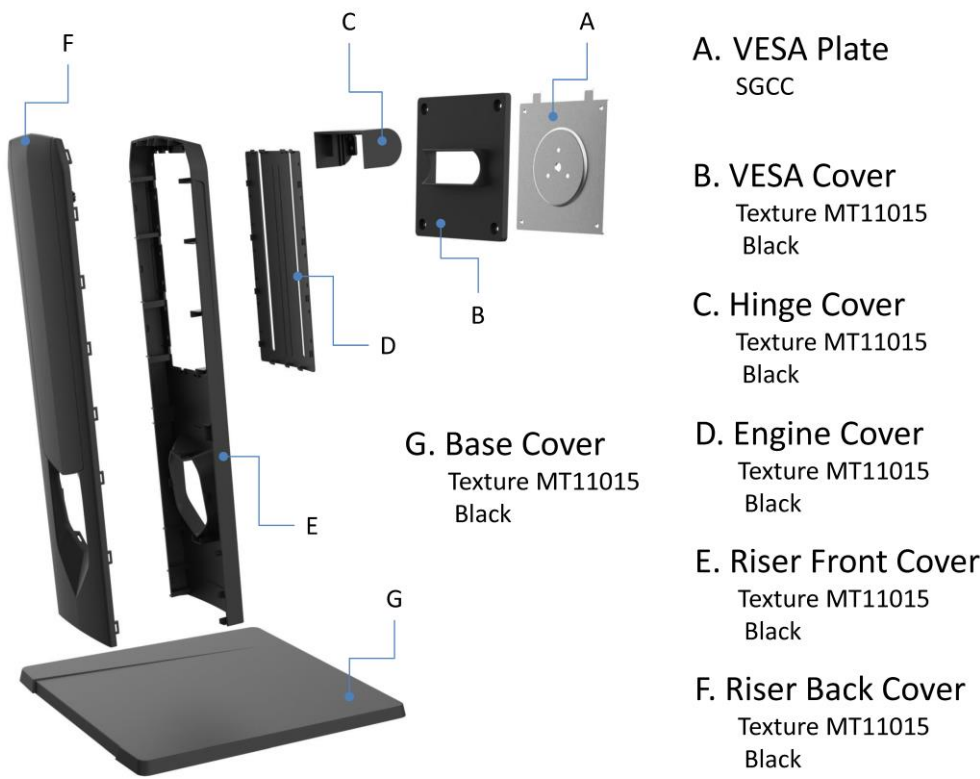


Tablet Hinge

AIO & LCD Stand Designs



FUNCTION
Lift: N/A
Swivel angle: $\pm 170^\circ$
Tilt angle: $-5^\circ \sim 60^\circ$
Pivot angle: N/A
Arm thickness: 28mm



OA Moveable Arm (Ergonomic Design) no

Consumer Electronic product + AR VR Devices



Foldable Phone



Bluetooth Headset Box



Bluetooth Glasses(AR)



Camera



Desktop Docking Station



VR Headset



MIM & CNC

<https://www.jarlly.com/about/mim>

Customized All Size Key Components

光 纖 產 品



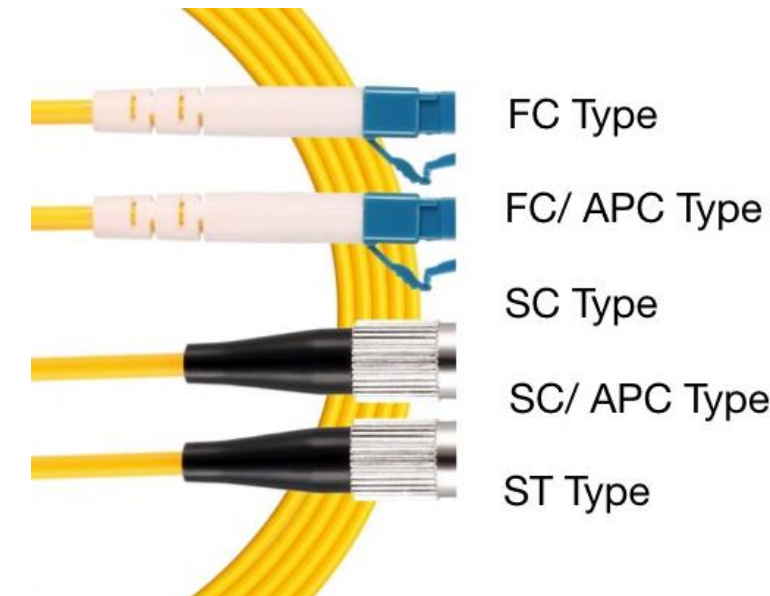
Optical Connectors



Optical Splitters



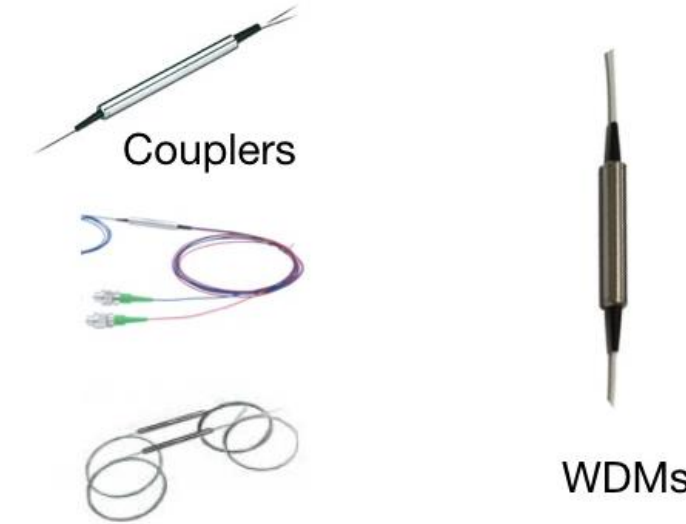
Attenuators / Terminators



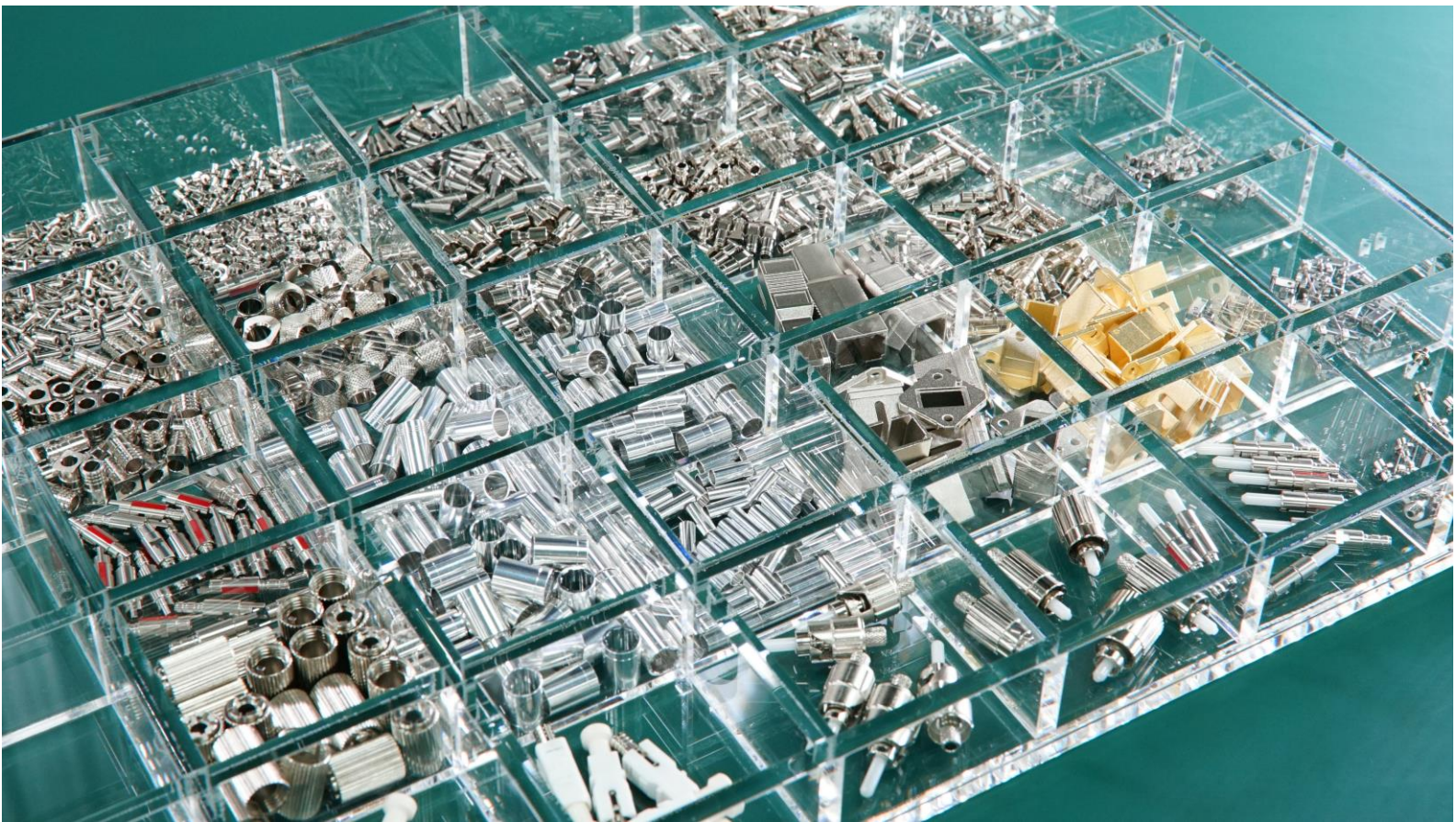
Optical Patch cable



RF Connectors



Couplers / WDMs



Precision Design and Manufacture

Quality Control



- Statistical Process Control Sys
- Conditions Durability Lab
- 3. Motion Meas. in H/W & S/W

Vertical Integration



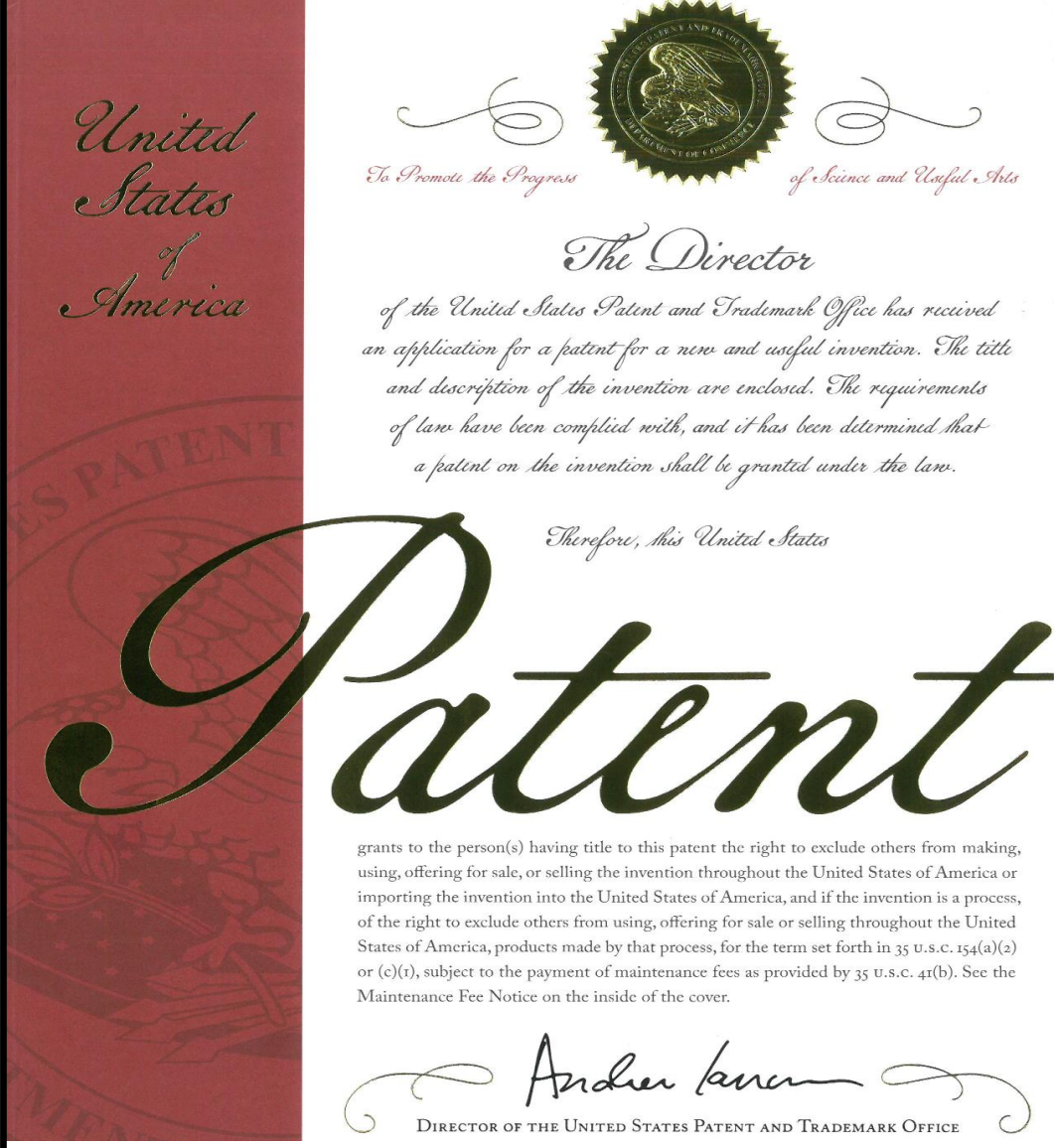
- MIM
- CNC Machining
- Plastic Injection
- Die-Casting
- Molding
- Tooling
- Metal Stamping
- Assembly

Great Design



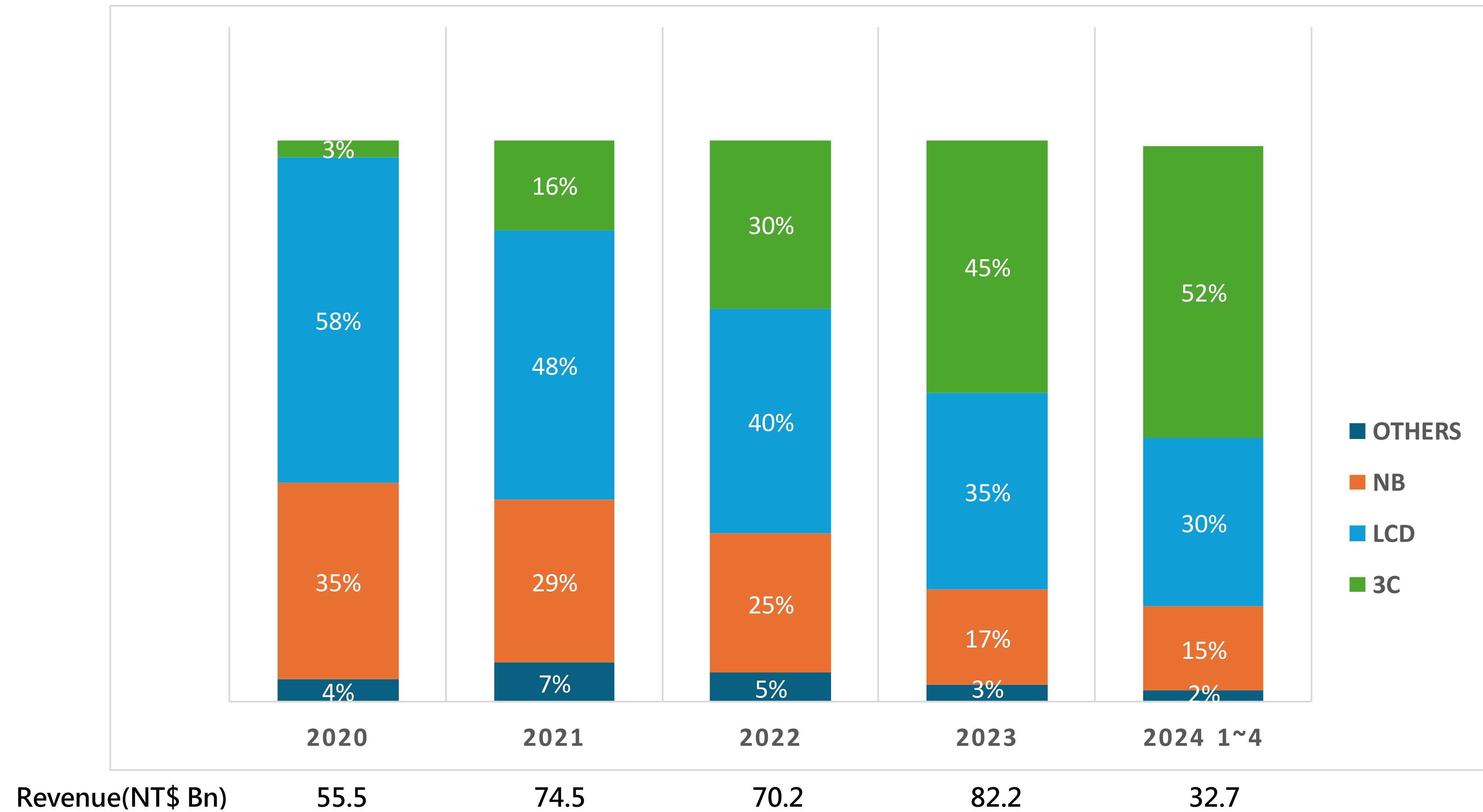
- Customization for New Design
- Industrial Design & Demo Sample

Patents



- Worldwide Patents : 538
- Patents in process : 43

Operation Results



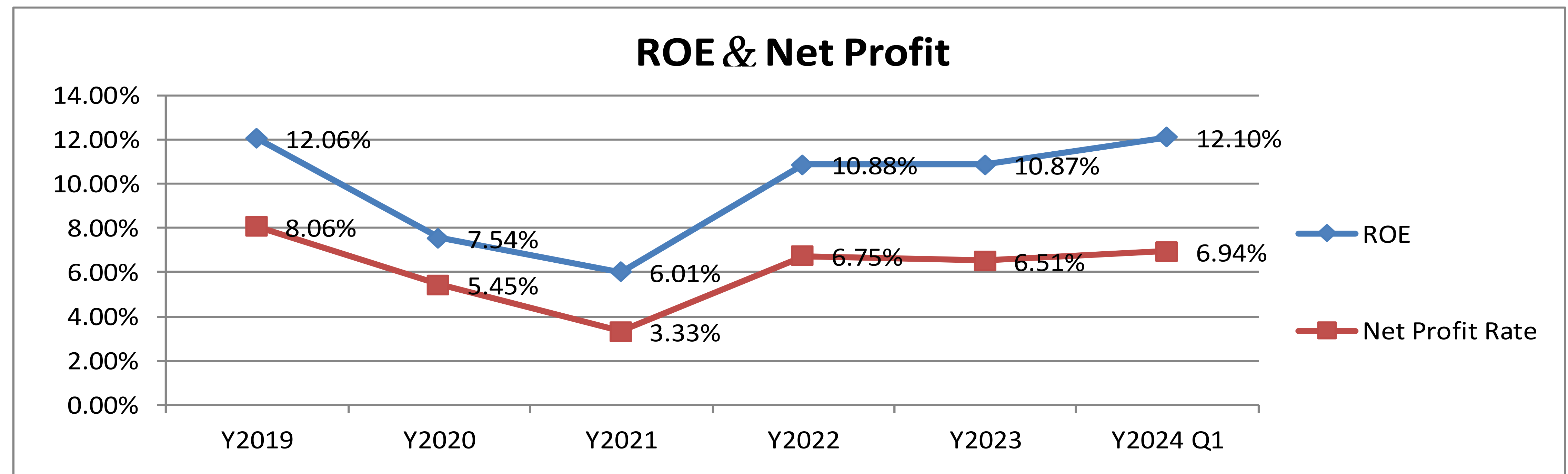
(NT\$mn)	2024 Q1	2023 Q4	QoQ	2023 Q1	YoY
Operating Revenue	2,378.58	2,345.95	1%	1,319.11	80%
Gross Profit	401.59	496.23	-19%	169.05	138%
Selling Expenses	238.99	269.56	-11%	167.45	43%
Operating Income	162.61	226.67	-28%	1.60	10082%
Non Operating Income & Expenses	63.51	3.66	1635%	13.53	369%
Income Before Tax	226.12	230.33	-2%	15.13	1395%
Net Income	165.14	181.77	-9%	3.49	4630%
Basic EPS (NT\$/share)	2.50	2.83		0.06	
Gross Margin	16.9%	21.2%		12.8%	
Operating margin	6.8%	9.7%		0.1%	
Net margin	6.9%	7.7%		0.3%	

(NT\$m)	2024/3/31	%	2023/12/31	%	2023/3/31	%
Total Assets	10,798	100%	10,156	100%	8,503	100%
Current Assets	7,597	70%	7,019	69%	5,492	65%
Non-current Assets	3,201	30%	3,138	31%	3,011	35%
Total Liabilities	5,144	48%	4,893	48%	4,086	48%
Current Liabilities	4,045	37%	4,538	45%	3,214	38%
Non-current Liabilities	1,099	10%	356	4%	872	10%
Stockholders' Equity	5,654	52%	5,263	52%	4,417	52%
-Capital	661	6%	661	7%	601	7%
BPS (NT\$/share)	85.55		85.40		73.47	

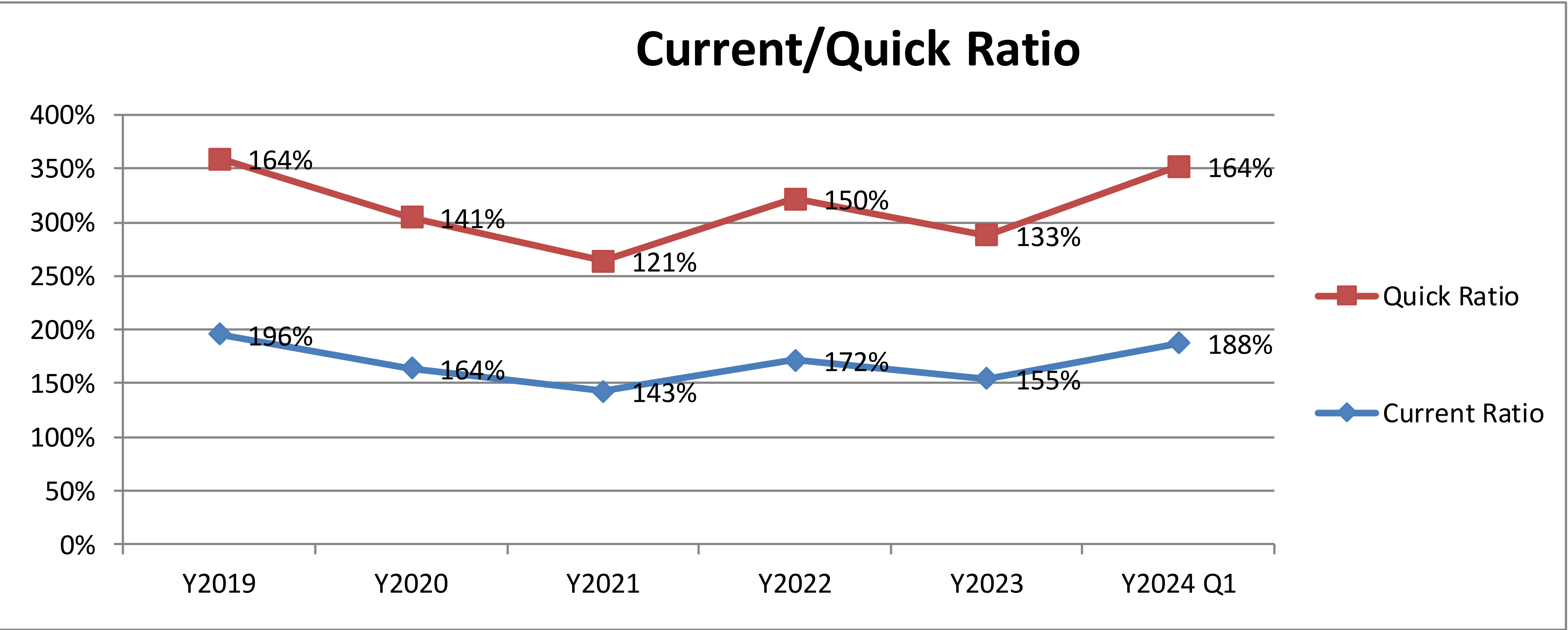
Financial Analysis

Financial Analysis

Year	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024 Q1
ROE	12.06%	7.54%	6.01%	10.88%	10.87%	12.10%
Net Profit Rate	8.06%	5.45%	3.33%	6.75%	6.51%	6.94%

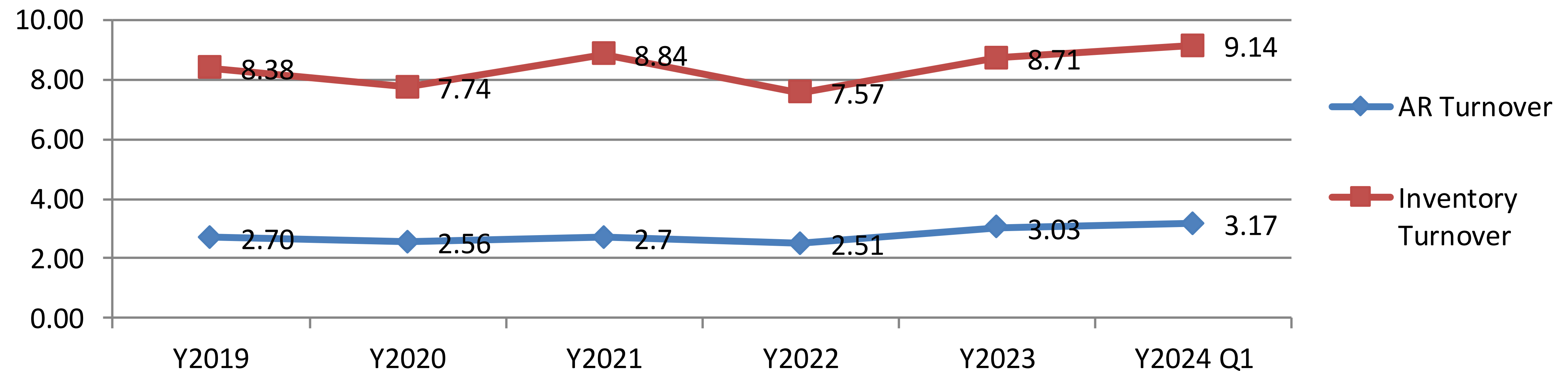


Year	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024 Q1
Current Ratio	196%	164%	143%	172%	155%	188%
Quick Ratio	164%	141%	121%	150%	133%	164%



Year	Y2019	Y2020	Y2021	Y2022	Y2023	Y2024 Q1
AR Turnover	2.70	2.56	2.7	2.51	3.03	3.17
Inventory Turnover	8.38	7.74	8.84	7.57	8.71	9.14

A/R & Inventory Turnover



ESG Activities & Performance Summary

E

Environment

5419 tons CO₂e
Expand the scope
of greenhouse gas
inventory

ISO 14064-1
Greenhouse Gas
Inventory

S

Social

Participate in
charity activities

ISO 45001
Occupational health
and safety
management systems

G

Governance

6%~20%
Corporate Governance
Evaluation

ISO 27001
Information Security
Management System

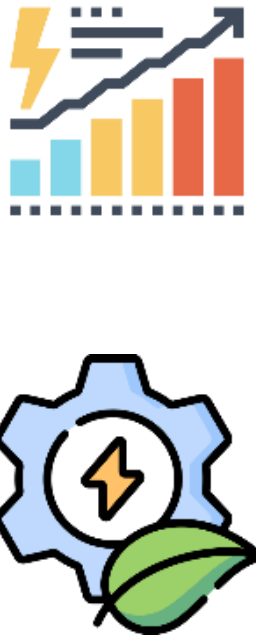

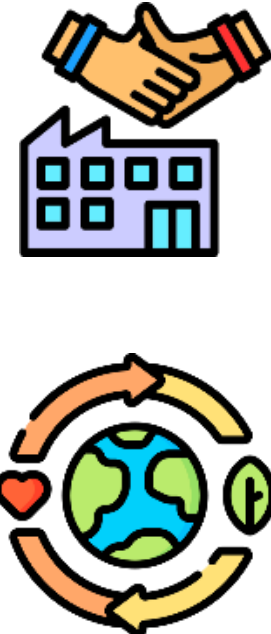
I

Innovation

67 tons CO₂e
Recycling materials
reduce emissions

ISO 9001
Quality Management
System

ESG Management Focus

<div>Energy Management</div>		<div>Energy Efficiency Improve</div> <div>Renewable energy</div>	<ul style="list-style-type: none">• Establish an energy management system and develop energy-saving strategies through data collection and analysis.• Gradually replace equipment with low energy efficiency, such as air compressors and dryers• Headquarter using renewable energy, reaching RE25• Planning and construction of renewable energy power generation devices and energy storage equipment
<div>Carbon Management</div>		<div>Greenhouse Gas Inventory</div> <div>Greenhouse Gas Reduction</div>	<ul style="list-style-type: none">• Introduce digital carbon management platform and complete Taipei factory carbon inventory by 2024• Complete carbon inventory of all group locations by 2026• Plan to introduce SBTi scientific basis reduction targets• Achieve corporate emission reduction goals through energy conservation, renewable energy and promoting carbon reduction by suppliers
<div>Corporate Governance</div>		<div>Corporate Social Responsibility</div> <div>Supply chain Management(RBA)</div>	<ul style="list-style-type: none">• Social activities such as beach cleaning and volunteer days are held regularly• Make annual donations to social welfare groups and organize employee blood donations and other charity activities• Supplier Conference promotes ESG and introduces sustainable supply chain policies• Implement supplier audits, draw supplier risk matrix and hierarchical management

Jarlllytec Group

ESG NETZERO Road Map

- Introduces digital carbon management platform
- Introduces energy management system
- Participated in CDP carbon disclosure project for the first time
- Headquarter reaching to RE25

2023

- Published sustainability report for the first time
- Establish sustainable development committee
- Establish an energy management team

2024

- Join the RE100 Initiative
- Replace high-energy-consuming equipment and improve energy efficiency
- Introducing sustainable supply chain policies

2025

2026

- Completed greenhouse gas inventory for all group locations
- Join SBTi science-based reduction targets

2030

- Greenhouse gas reduction of 42%((base year 2026)
- Energy efficiency increased by 2 times (base year 2024)

2050

NET ZERO



Responsible Business Alliance
For the Electronic Industry Citizenship Coalition
Advancing Sustainability Globally

ISO 9001 / ISO 14001 / QC 080000 / ISO 45001 / ISO 14064 / RBA



兆利科技工業股份有限公司
JARLLYTEC CO., LTD.



ESG Report



Website



Our News