



兆利科技工業股份有限公司

2025 Q3 法人說明會

報告人：陳穎萱 財務長

日期：2025 / 09 / 04

聯繫方式：02-2298-2666

免責聲明

- 本簡報可能包含「前瞻性陳述」，前瞻性陳述的實例包括(但不限於)未來展望、預測及估算等預期性之陳述。
- 前瞻性陳述乃管理階層對於未來事件的目前看法。這些看法受到風險及不確定性因素影響，可能造成未來實際發生的營運結果及財務狀況與陳述內容有所差異。
- 對於這些看法，除法規規定外，未來若有任何變更或調整時，本公司並不負責隨時提醒或更新。

1 | 2025 Q2 財務回顧

2 | 2025 Q2 營運回顧

3 | 2025 Q3 營運展望

4 | 2025 全年展望

5 | 近期動態

6 | Q&A



Income Statement

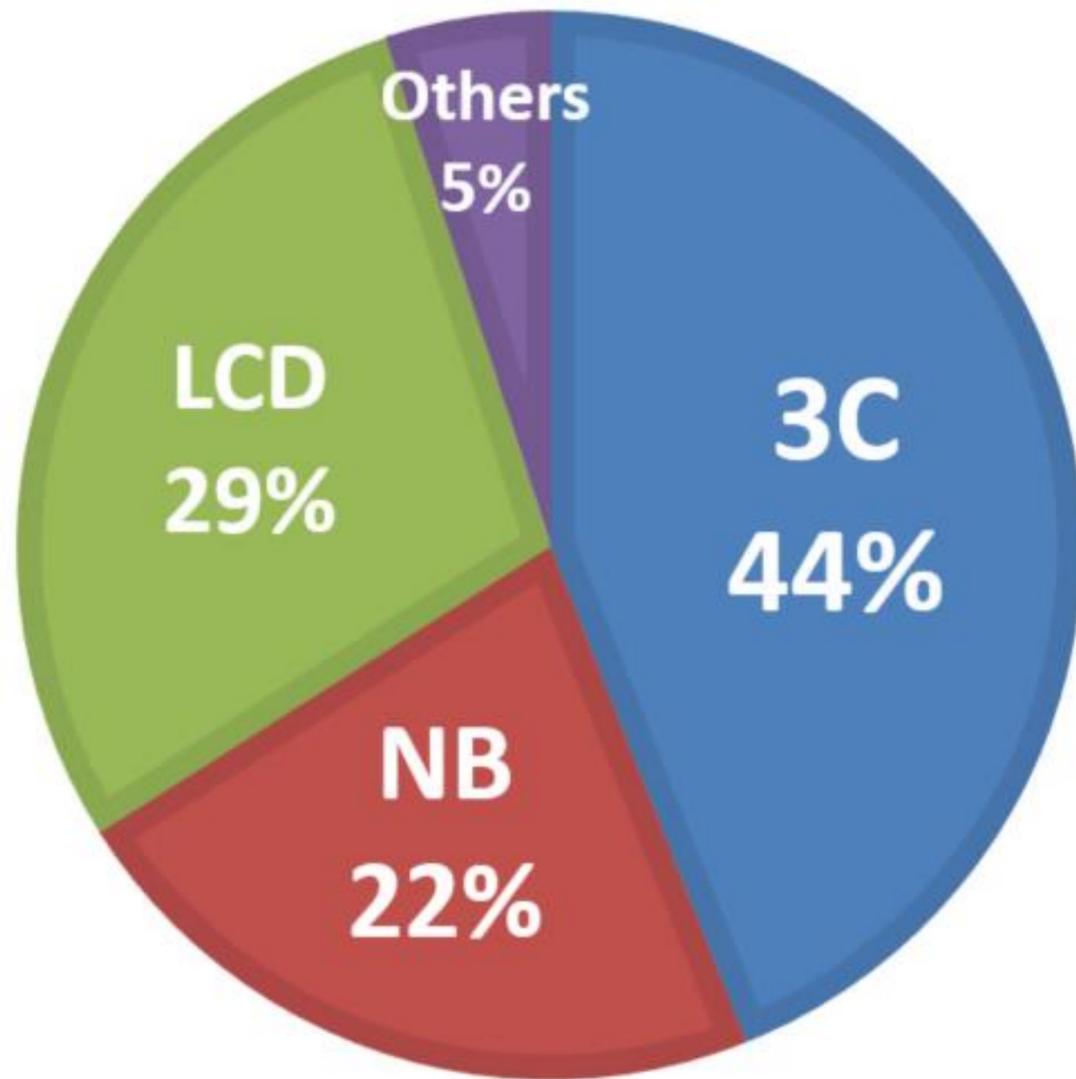
(100 million NTD)	2025 Q2	2025 Q1	QoQ	2024 Q2	YoY
Revenues	27.07	26.28	3.0%	22.85	18.5%
Gross margin	13.0%	12.2%	+0.8ppt	18.4%	-5.4ppt
Opex ratio	8.9%	9.0%	-0.1ppt	10.6%	-1.7ppt
Operating margin	4.2%	3.1%	+1.1ppt	7.8%	-3.6ppt
Non-op revenue	-0.74	0.2	-470.0%	0.53	-239.6%
Net profit	-0.52	0.57	-191.2%	1.64	-131.7%
Net profit margin	-1.9%	2.2%	-4.1ppt	7.2%	-9.1ppt
EPS (Basic)	-0.79	0.85		2.48	
Shares	66,092,000	66,092,000		66,091,000	

Balance Sheet

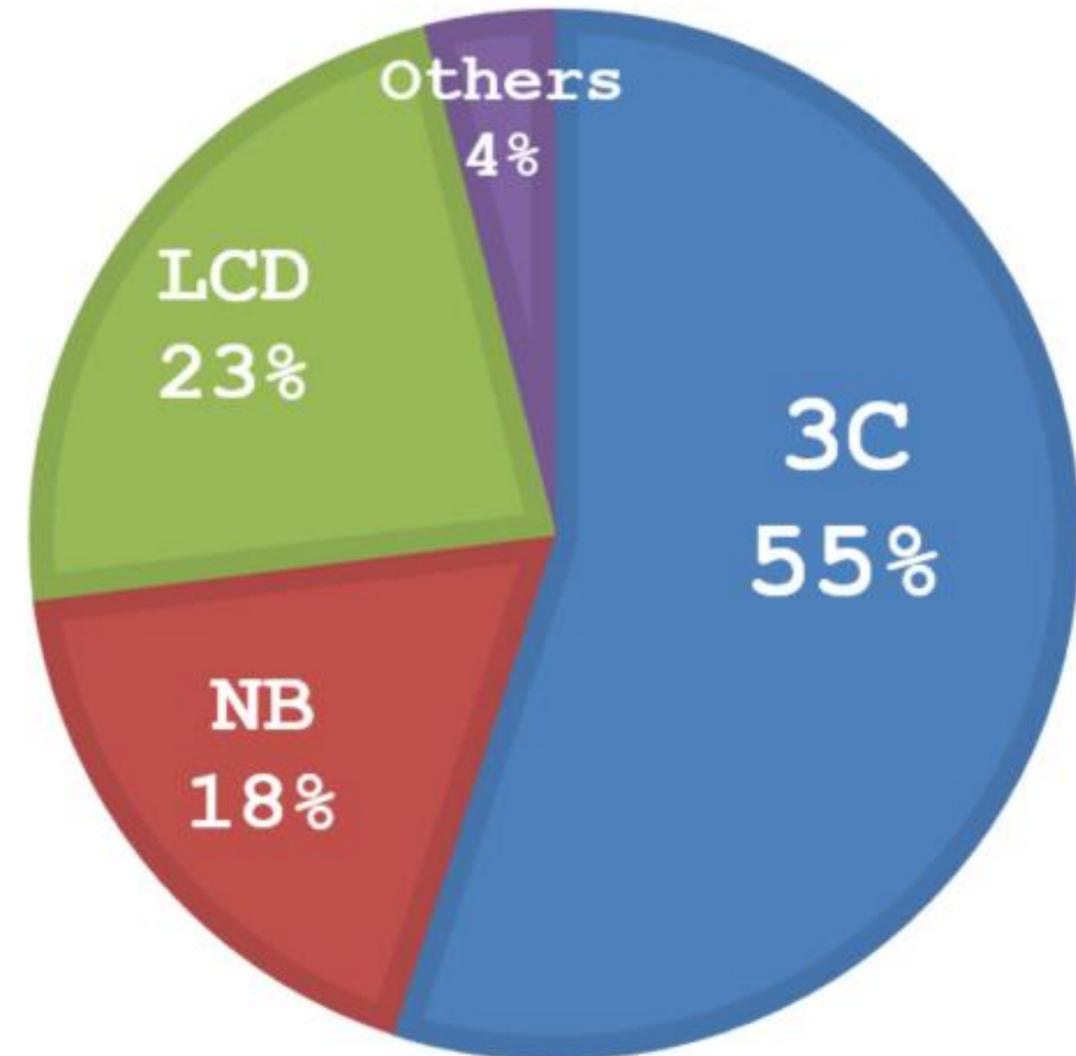
(Thousand NTD)

	2025 Q2	2025 Q1	QoQ	2024 Q2	YoY
Cash	3,314,621	4,573,165	-28%	3,188,458	4%
Account receivable	3,119,079	3,258,091	-4%	2,043,288	53%
Inventory	891,516	1,108,360	-20%	787,034	13%
Fixed assets	2,923,017	3,130,393	-7%	3,396,910	-14%
Total Assets	11,909,336	13,291,587	-10%	10,755,299	11%
Short-term borrowings	152,030	91,460	66%	146,685	4%
Account payable	2,595,965	3,255,382	-20%	2,190,995	18%
Long-term debt	2,136,399	2,125,166	1%	757,766	182%
Total liabilities	6,330,432	6,969,644	-9%	5,235,585	21%
Total equity	5,578,904	6,321,943	-12%	5,519,714	1%
Total liabilities and equities	11,909,336	13,291,587	-10%	10,755,299	11%
Debt burden ratio	53%	52%		49%	

2025 Q2



2025 Q1



25Q2 Review



3C



LCD



NB



Others

QoQ



YoY



25Q3
Prospect



3C



LCD



NB



Others

QoQ



YoY



2025 Y
Prospect



3C



LCD



NB



Others

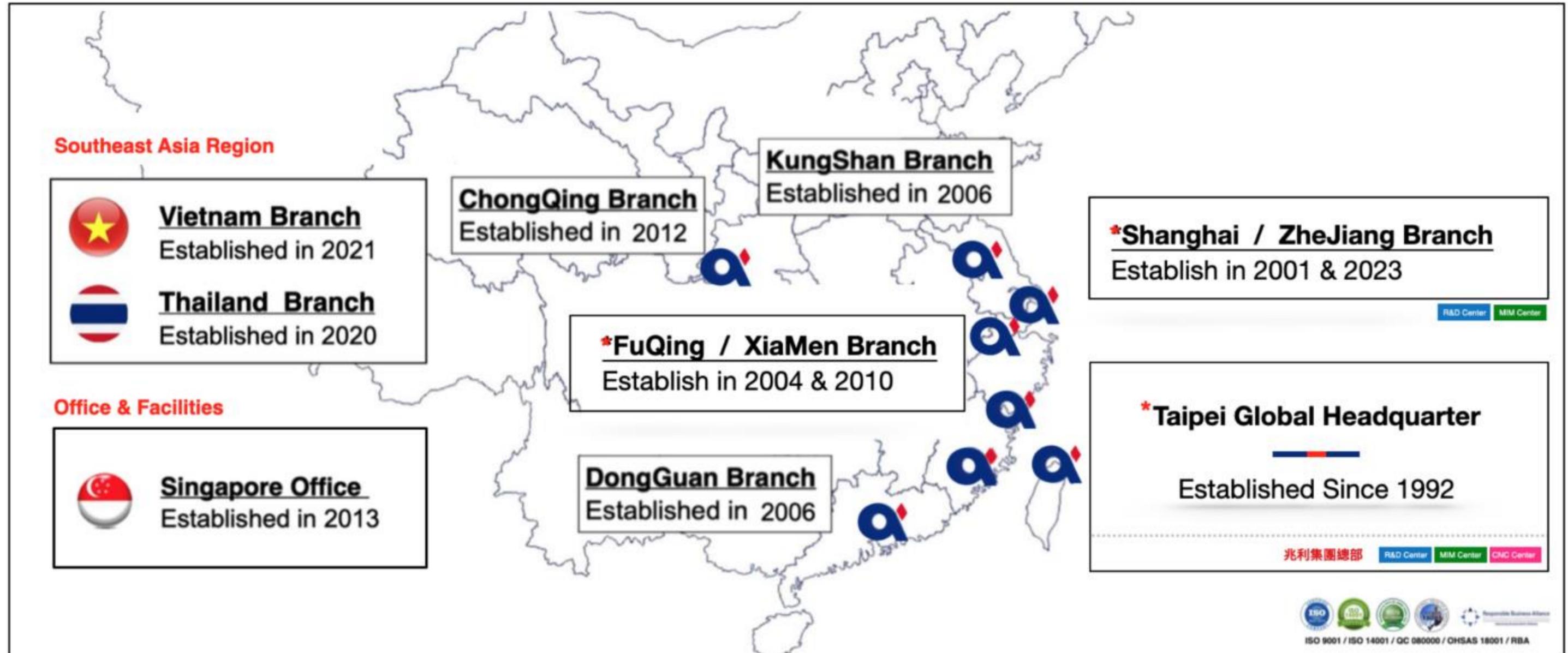
YoY



近期動態

1. 下半年資本支出聚焦台北廠全自動化製程

2. 持續爭取明年摺疊手機新訂單



Q & A