



JARLLYTEC.co

Q1 Investor Conference

Presenter : Debbie Chen, CFO

Date : 2025 / 03 / 11

Contact : 02-2298-2666

- Jallytec's statements of its current expectations may contain forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

1 | 2024 Review

2 | 2025 Q1 Outlook

3 | 2025 Outlook

4 | Recent Updates

5 | Q&A



Income Statement

(100 million NTD)

	2024 Y	2023 Y	YoY	2024 Q4	2024 Q3	QoQ	2023 Q4	YoY
Revenues	95.78	82.21	16.5%	27.66	21.48	28.8%	23.47	17.9%
Gross margin	16.6%	18.0%	-1.4ppt	15.4%	15.8%	-0.4ppt	21.2%	-5.8ppt
Opex ratio	10.8%	10.9%	-0.1ppt	10.7%	12.1%	-1.4ppt	11.3%	-0.6ppt
Operating margin	5.7%	7.2%	-1.5ppt	4.7%	3.7%	+1.0ppt	9.8%	-5.1ppt
Non-op revenue	2.62	1.47	78.2%	0.99	0.54	83.3%	0.03	3200.0%
Net profit	5.76	5.35	7.7%	1.75	0.8	118.8%	1.85	-5.4%
Net profit margin	6.0%	6.5%	-0.5ppt	6.3%	3.8%	-3.1ppt	7.9%	-1.6ppt
EPS (NTD)	8.73	8.69	0.5%	2.65	1.09	143.1%	2.83	-6.4%
Shares	66,091,400	61,630,000		66,091,400	66,091,400		61,630,000	

Balance Sheet

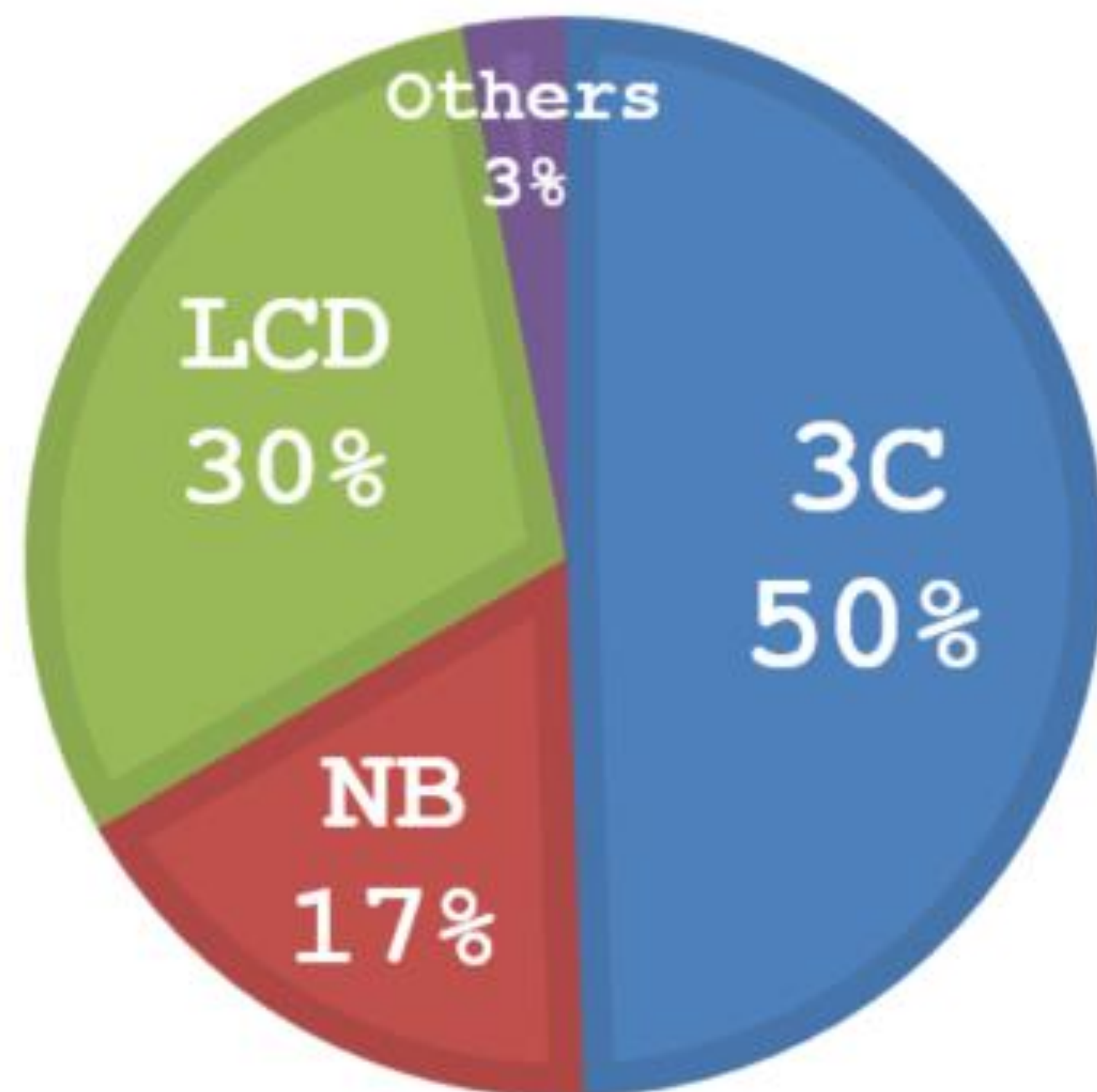
(Thousand NTD)

	2024 Y	2023 Y	YoY	2024 Q3	QoQ
Cash	3,275,344	2,967,196	10%	2,827,802	16%
Account receivable	3,622,782	3,018,798	20%	2,697,506	34%
Inventory	894,239	866,940	3%	761,718	17%
Fixed assets	2,795,061	2,540,155	10%	2,741,202	2%
Total Assets	11,526,698	10,156,279	13%	10,580,112	9%
Short-term borrowings	522,390	629,810	-17%	571,874	-9%
Account payable	2,631,231	1,157,079	127%	1,985,724	33%
Long-term debt	765,936	0		761,851	1%
Total liabilities	5,642,039	4,893,384	15%	4,900,913	15%
Total equity	5,884,659	5,262,895	12%	5,679,200	4%
Total liabilities and equities	11,526,698	10,156,279	13%	10,580,112	9%
Debt burden ratio	49%	48%		46%	

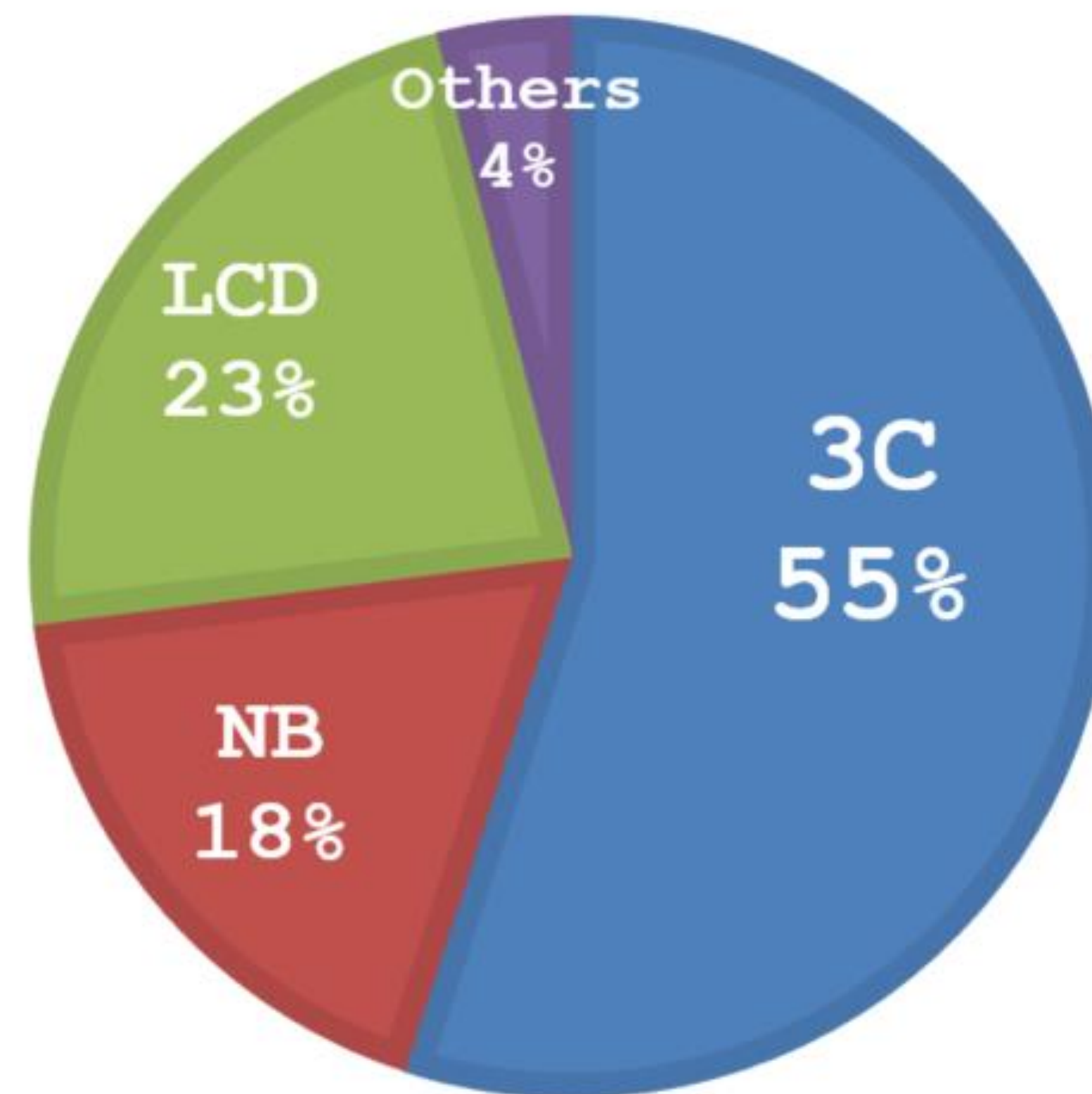
Cash Flow Statement

(Thousand NTD)	2024 1-12M	2023 1-12M
Cash flow from operations	448,894	973,192
Cash flow from investing	(509,464)	(461,224)
Cash flow from financing	254,036	(321,665)
Capex	(318,648)	(202,556)
Free cash flow	130,246	770,636

2024



2024 Q4



Q4
Outlook



3C



LCD



NB

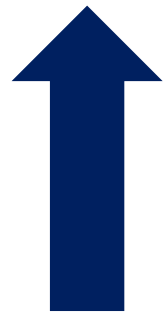


Others

QoQ



YoY



2025 Outlook



3C



LCD



NB

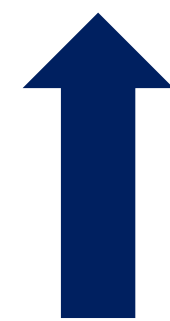


Others

QoQ



YoY



2025 Outlook



3C



LCD

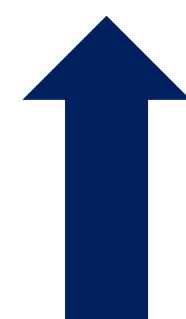


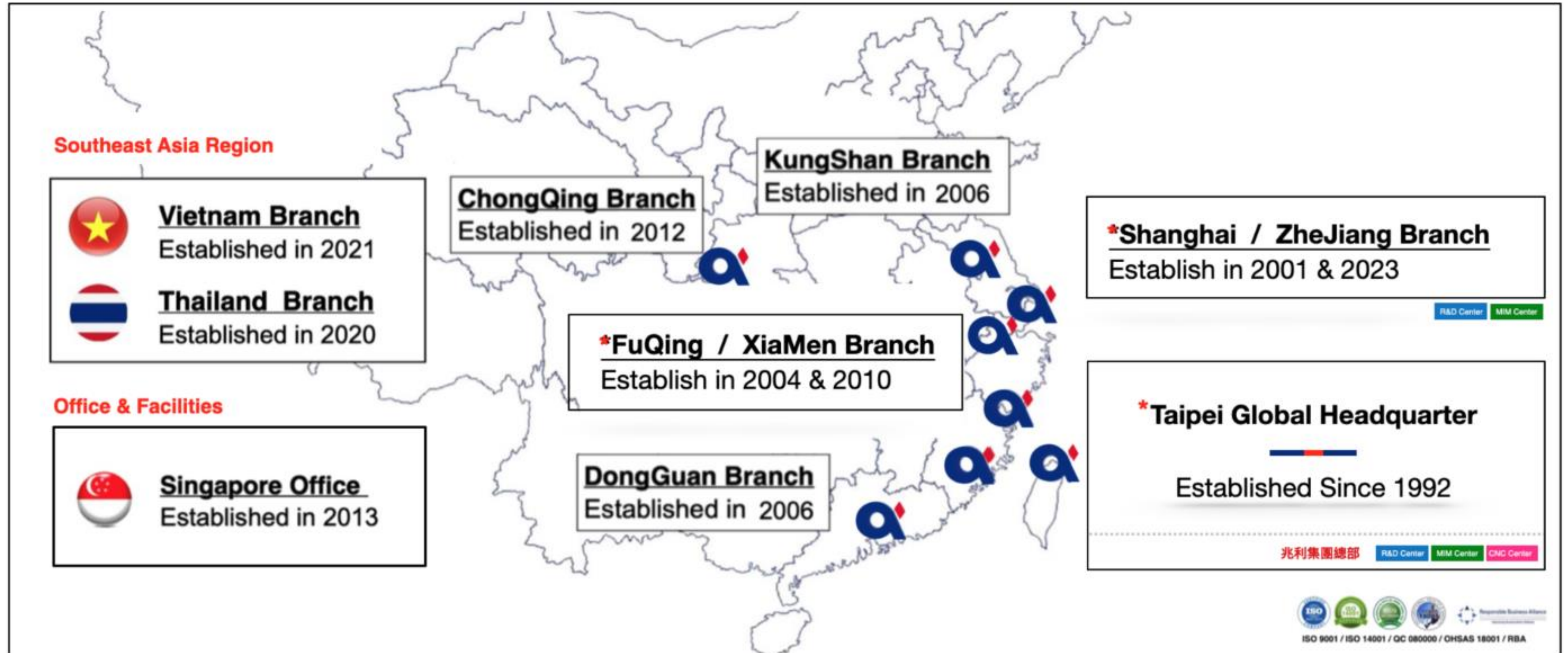
NB



Others

YoY





Q & A