



兆利科技工業股份有限公司

2025 Q2 法人說明會

報告人：陳穎萱 財務長
日期：2025 / 06 / 12
聯繫方式：02-2298-2666

免責聲明

- 本簡報可能包含「前瞻性陳述」，前瞻性陳述的實例包括(但不限於)未來展望、預測及估算等預期性之陳述。
- 前瞻性陳述乃管理階層對於未來事件的目前看法。這些看法受到風險及不確定性因素影響，可能造成未來實際發生的營運結果及財務狀況與陳述內容有所差異。
- 對於這些看法，除法規規定外，未來若有任何變更或調整時，本公司並不負責隨時提醒或更新。

- 1 | 2025 Q1 財報回顧
- 2 | 2025 Q1 產品線回顧
- 3 | 2025 Q2 / 下半年展望
- 4 | 近期營運動態
- 5 | Q&A



Income Statement

(100 million NTD)	2025 Q1	2024 Q4	QoQ	2024 Q1	YoY
Revenues	26.28	27.66	-5.0%	23.78	10.5%
Gross margin	12.2%	15.4%	-3.2ppt	16.8%	-4.6ppt
Opex ratio	9.0%	10.7%	-1.7ppt	10.0%	-1.0ppt
Operating margin	3.1%	4.7%	+1.6ppt	6.8%	-3.7ppt
Non-op revenue	0.19	0.99	-80.8%	0.64	-70.3%
Net profit	0.56	1.75	-68.0%	1.65	-66.1%
Net profit margin	2.1%	6.3%	-4.2ppt	6.9%	-4.8ppt
EPS (Basic)	0.85	2.65	-67.9%	2.5	-66.0%

Shares

66,091,400

66,091,400

61,630,000

Balance Sheet

(Thousand NTD)

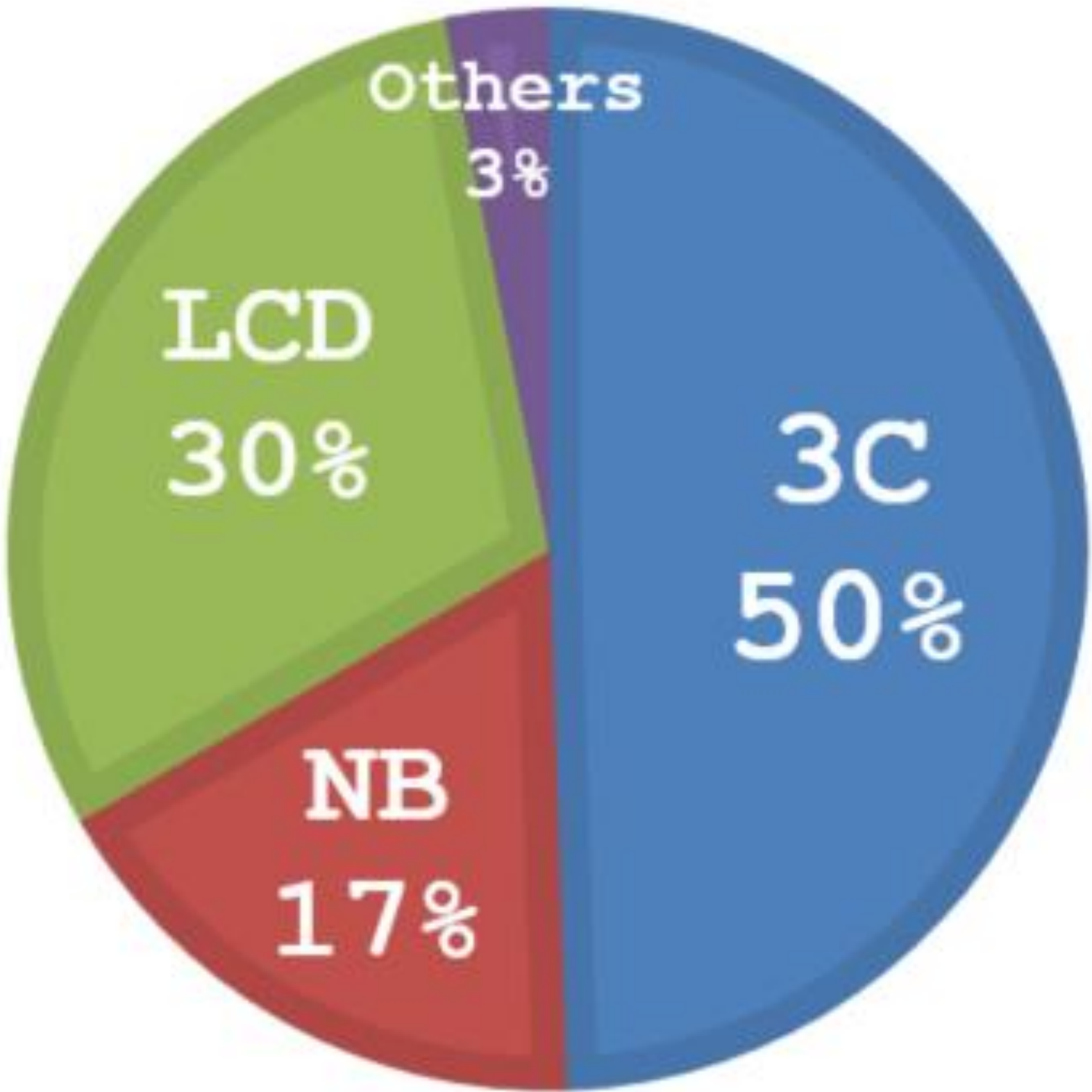
	2025 Q1	2024 Q4	QoQ	2024 Q1	YoY
Cash	4,573,165	3,275,344	40%	2,827,802	62%
Account receivable	3,258,091	3,622,782	-10%	2,697,506	21%
Inventory	1,108,360	894,239	24%	761,718	46%
Fixed assets	3,130,393	2,795,061	12%	2,741,202	14%
Total Assets	13,291,587	11,526,698	15%	10,580,112	26%
Short-term borrowings	91,460	522,390	-82%	145,464	-37%
Account payable	3,255,382	2,631,231	24%	2,496,978	30%
Long-term debt	2,125,166	765,936	177%	753,681	182%
Total liabilities	6,969,644	5,642,039	24%	5,144,242	35%
Total equity	6,321,943	5,884,659	7%	5,653,863	12%
Total liabilities and equities	13,291,587	11,526,698	15%	10,798,105	23%
Debt burden ratio	52%	49%		49%	

Cash Flow Statement

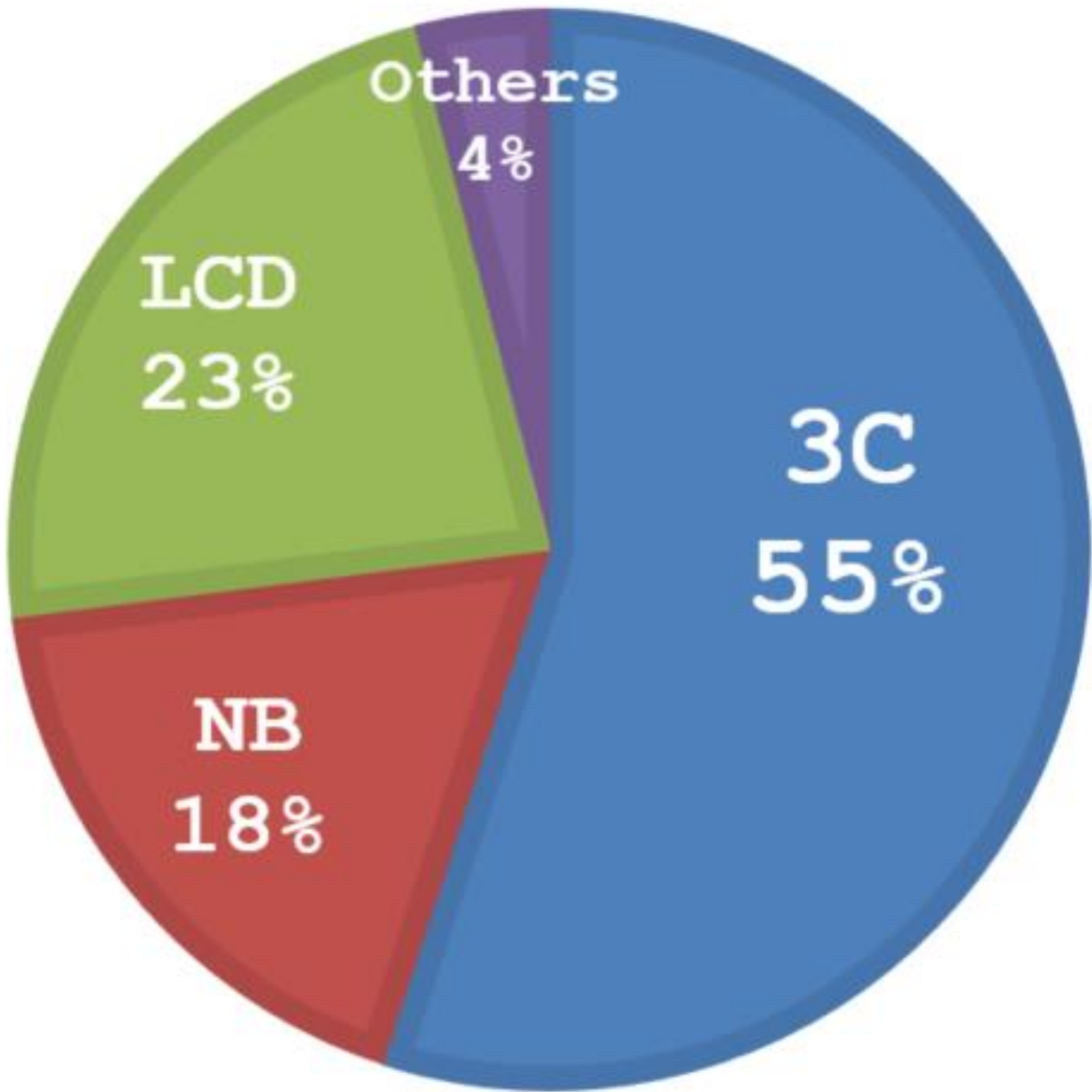
(Thousand NTD)

	2025 1-3M	2024 1-3M
Cash flow from operations	747,550	355,755
Cash flow from investing	(715,709)	(551,277)
Cash flow from financing	1,199,877	346,328
Capex	(240,631)	(52,710)
Free cash flow	506,919	303,045

2024



2025 Q1



25Q1



3C



LCD



NB

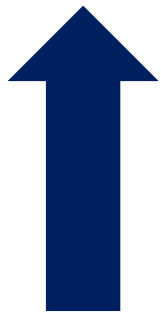


Others

QoQ



YoY



25Q2



3C



LCD

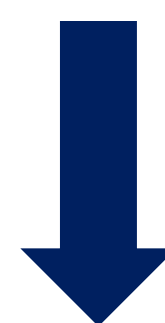


NB



Others

QoQ



YoY



2025 Y



3C



LCD

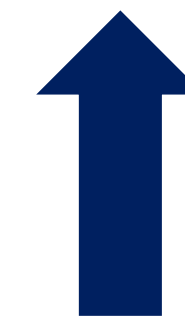


NB



Others

YoY



近期動態

1| 公告去年獲利擬配 2 元現金股利，0.25 元股票股利

2| 中系摺疊NB新品 6 月開賣，高單價軸承由兆利獨供

3| 近期匯率波動影響營收及帳上美元資產，Q2 估匯損

Q & A