



Jarlllytec.co (3548 TT)

2026 Q2 Conference

- Jallytec's statements of its current expectations may contain forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

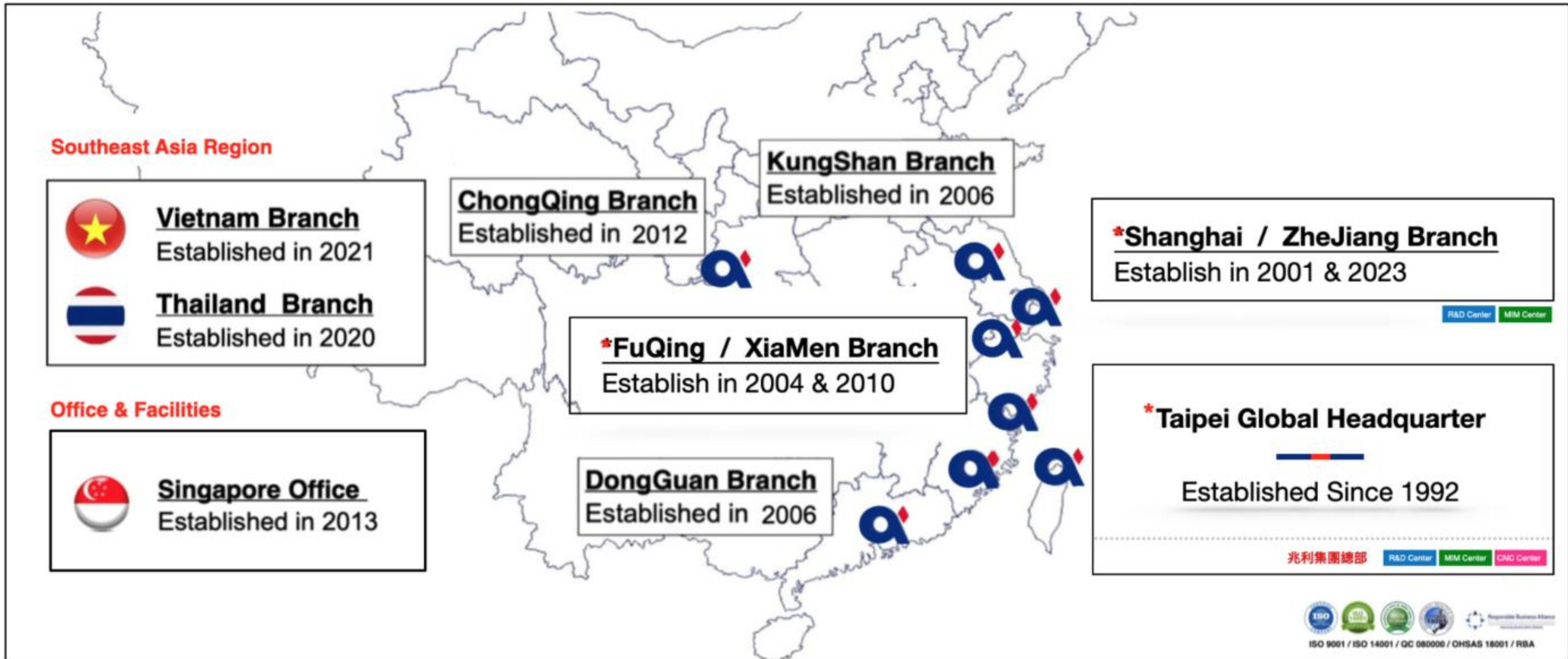
1 | Intro & Product Mix

2 | 2026 Q1 Review

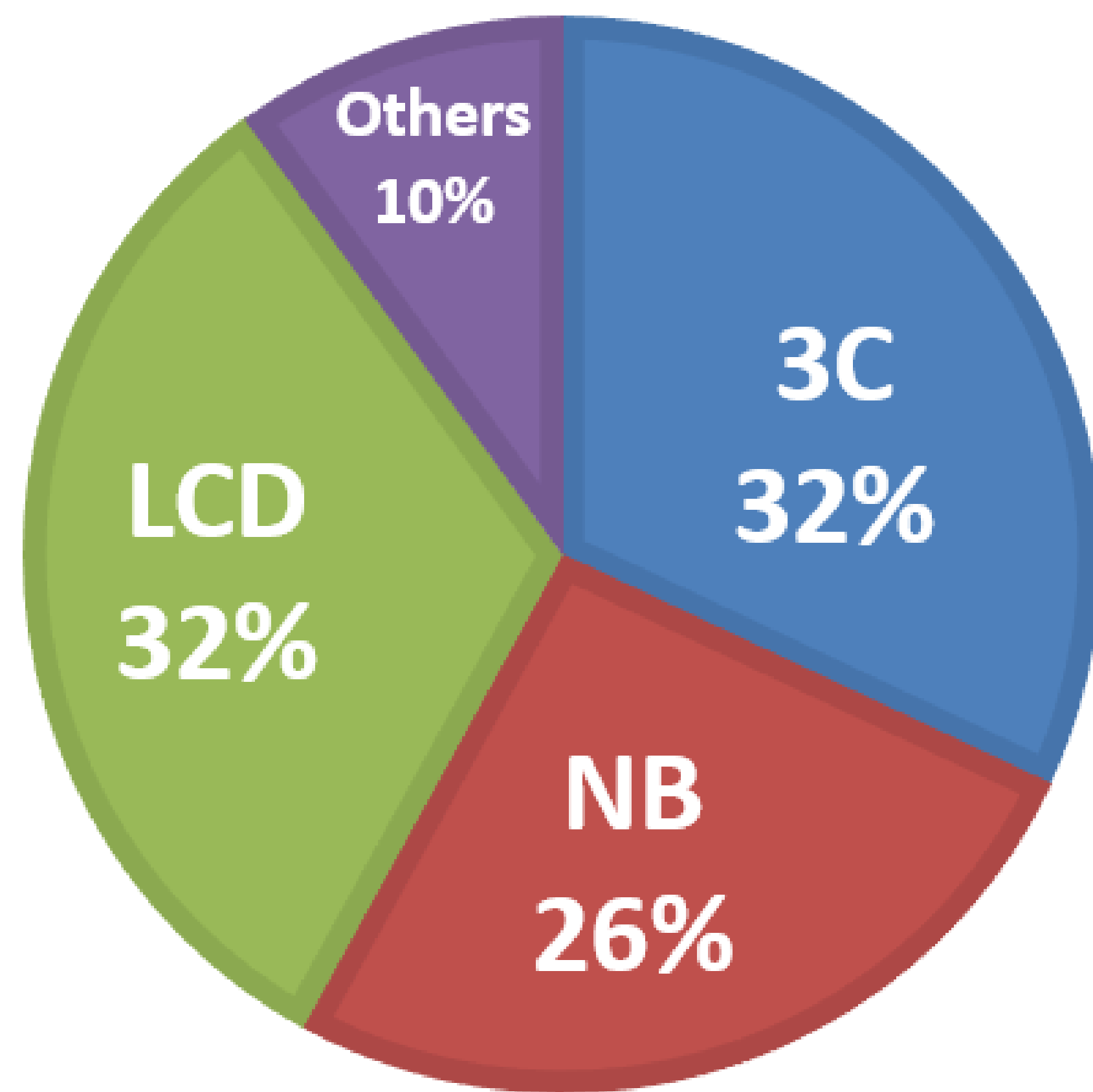
3 | 2026 Y Prospect

4 | Q/A

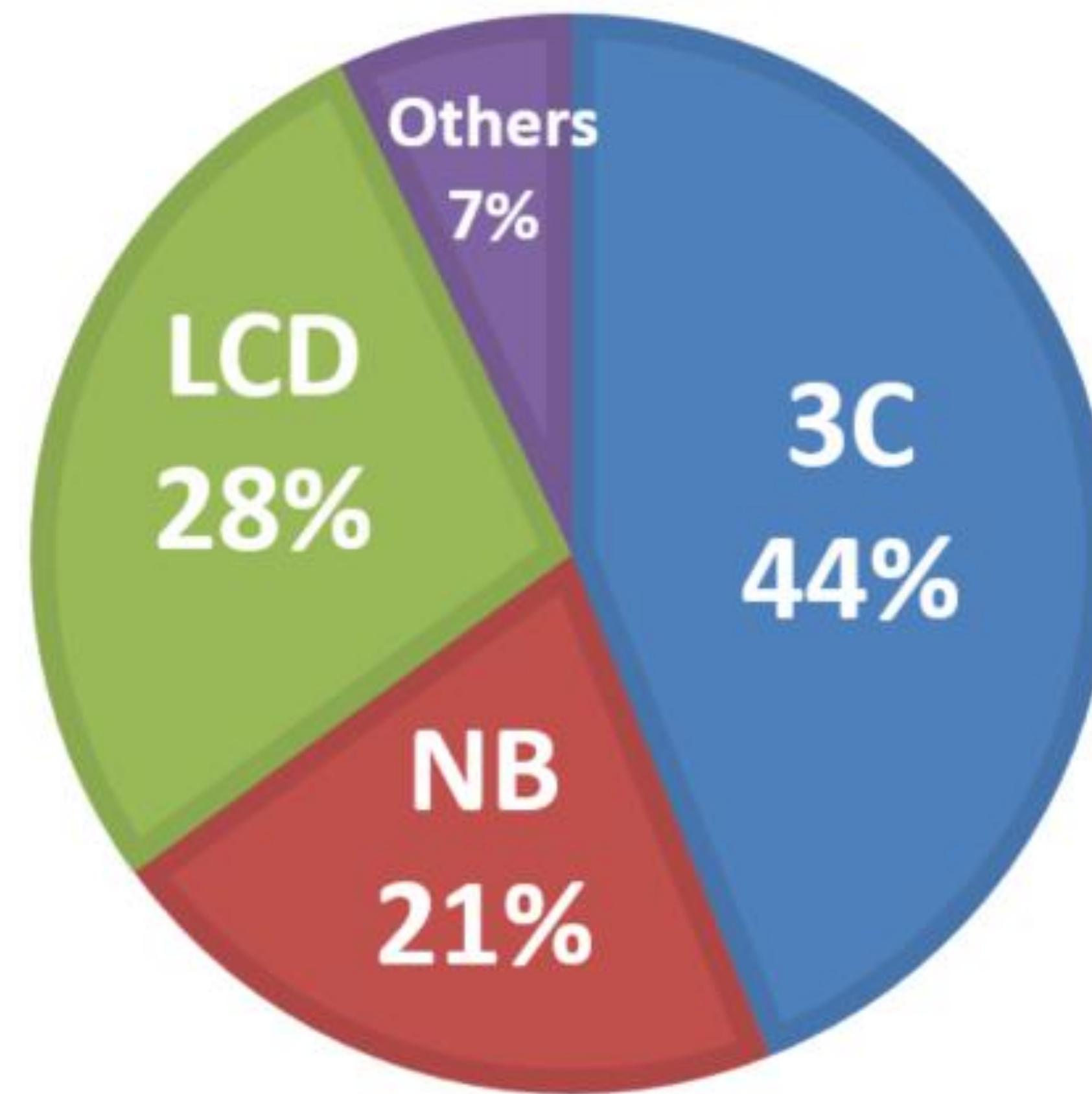




2026 Q1



2025Y



Balance Sheet

(Thousand NTD)	2026.3.31	2025.3.31	YoY	2025.12.31	QoQ
Cash	3,722,432	4,573,165	-19%	4,209,246	-12%
Account receivable	2,251,546	3,258,091	-31%	2,610,782	-14%
Inventory	936,280	1,108,360	-16%	844,313	11%
Fixed assets	3,027,843	3,130,393	-3%	3,064,248	-1%
Total Assets	11,492,047	13,291,587	-14%	11,694,422	-2%
Short-term debt	833,076.00	91,460	811%	44,960	1753%
Account payable	1,817,314	3,255,382	-44%	1,995,069	-9%
Long-term debt	1,412,315	2,176,482	-35%	2,190,441	-36%
Total liabilities	5,263,493	4,893,384	8%	5,500,673	-4%
Total equity	6,228,554	5,262,895	18%	6,193,749	1%
Total liabilities and equities	11,492,047	10,156,279	13%	11,694,422	-2%

(Thousand NTD)	2026 Q1	2025 Q1	YoY
Revenues	1,693,588	2,627,905	-35.6%
Gross margin	8.0%	12.0%	-1.4ppt
Opex ratio	12.0%	9.0%	-0.1ppt
Operating margin	-4.0%	3.0%	-1.5ppt
Non-op revenue	(11,876)	19,964	-159.5%
Net profit	(91,229)	56,047	-262.8%
Net profit margin	-5.0%	2.0%	-0.5ppt
EPS (NTD)	-1.35	0.83	-262.7%

26Q1 Review



3C



LCD



NB



Others

QoQ



YoY



2026 Y
Prospect



3C



LCD

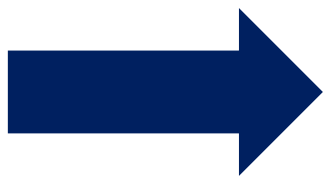


NB



Others

YoY



Q & A