



兆利科技工業股份有限公司

2025 Q4 法人說明會

報 告 人：陳穎萱 CFO / 廖奕竣 IR
日 期：2025 / 12 / 17
聯繫方式：02-2298-2666

免責聲明

- 本簡報可能包含「前瞻性陳述」，前瞻性陳述的實例包括(但不限於)未來展望、預測及估算等預期性之陳述。
- 前瞻性陳述乃管理階層對於未來事件的目前看法。這些看法受到風險及不確定性因素影響，可能造成未來實際發生的營運結果及財務狀況與陳述內容有所差異。
- 對於這些看法，除法規規定外，未來若有任何變更或調整時，本公司並不負責隨時提醒或更新。

1 | 2025 Q3 財務回顧

2 | 2025 Q3 營運回顧

3 | 2025 Q4 營運展望

4 | 2026 全年展望

5 | 近期動態

6 | Q&A



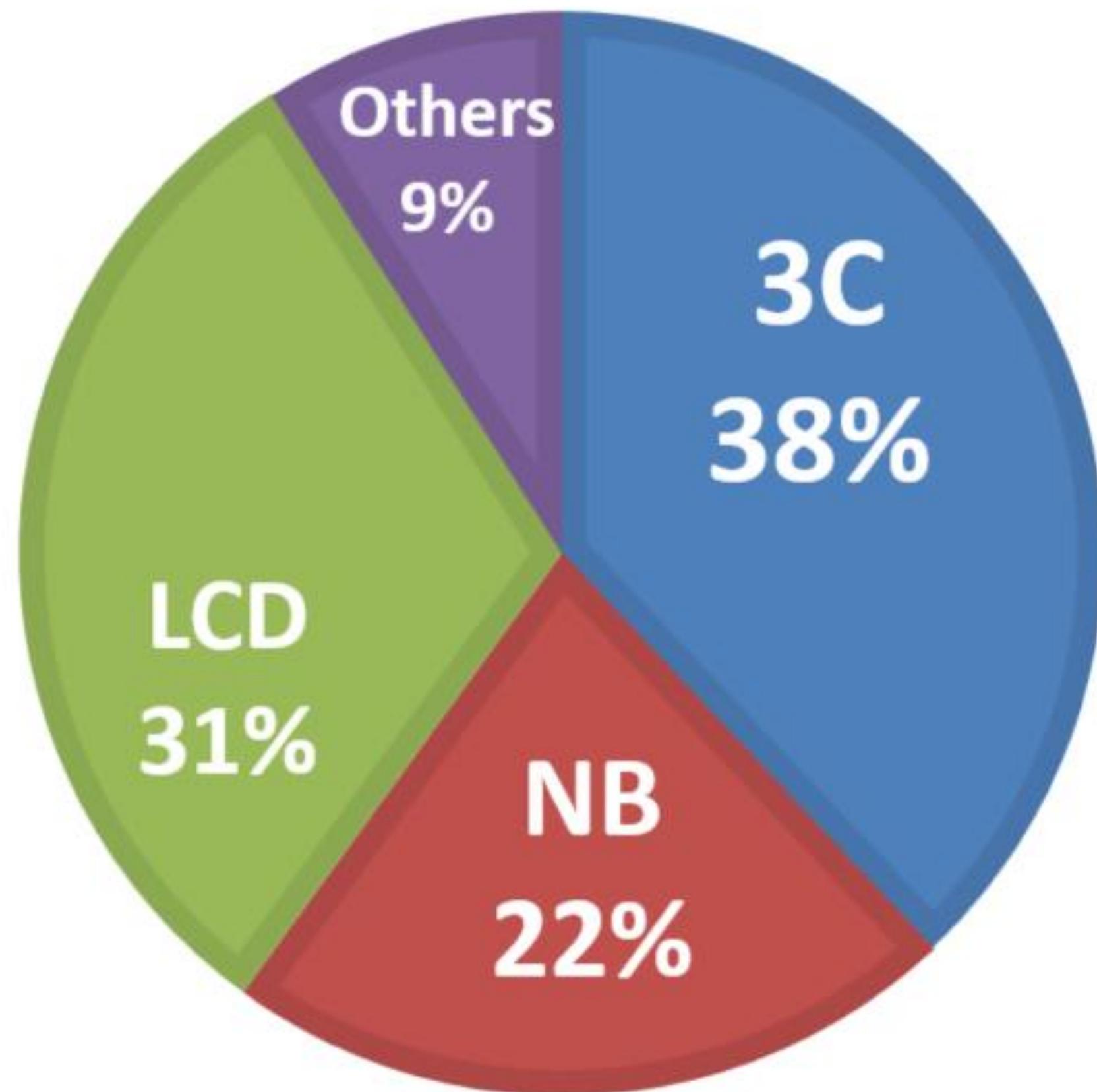
Income Statement

(100 million NTD)	2025 Q3	2025 Q2	QoQ	2024 Q3	YoY
Revenues	20.24	27.07	-25.2%	21.48	-5.8%
Gross margin	11.4%	13.0%	-1.6ppt	15.8%	-4.4ppt
Opex ratio	10.5%	8.9%	+1.6ppt	12.1%	-1.6ppt
Operating margin	1.0%	4.2%	+3.2ppt	3.6%	-2.6ppt
Non-op revenue	0.54	-0.74		0.46	17.4%
Net profit	0.46	-0.52		0.72	-36.1%
Net profit margin	2.2%	-1.9%	+4.1ppt	3.3%	-1.1ppt
EPS (Basic)	0.68	-0.79		1.07	
Shares	66,092,000	66,092,000		66,091,000	

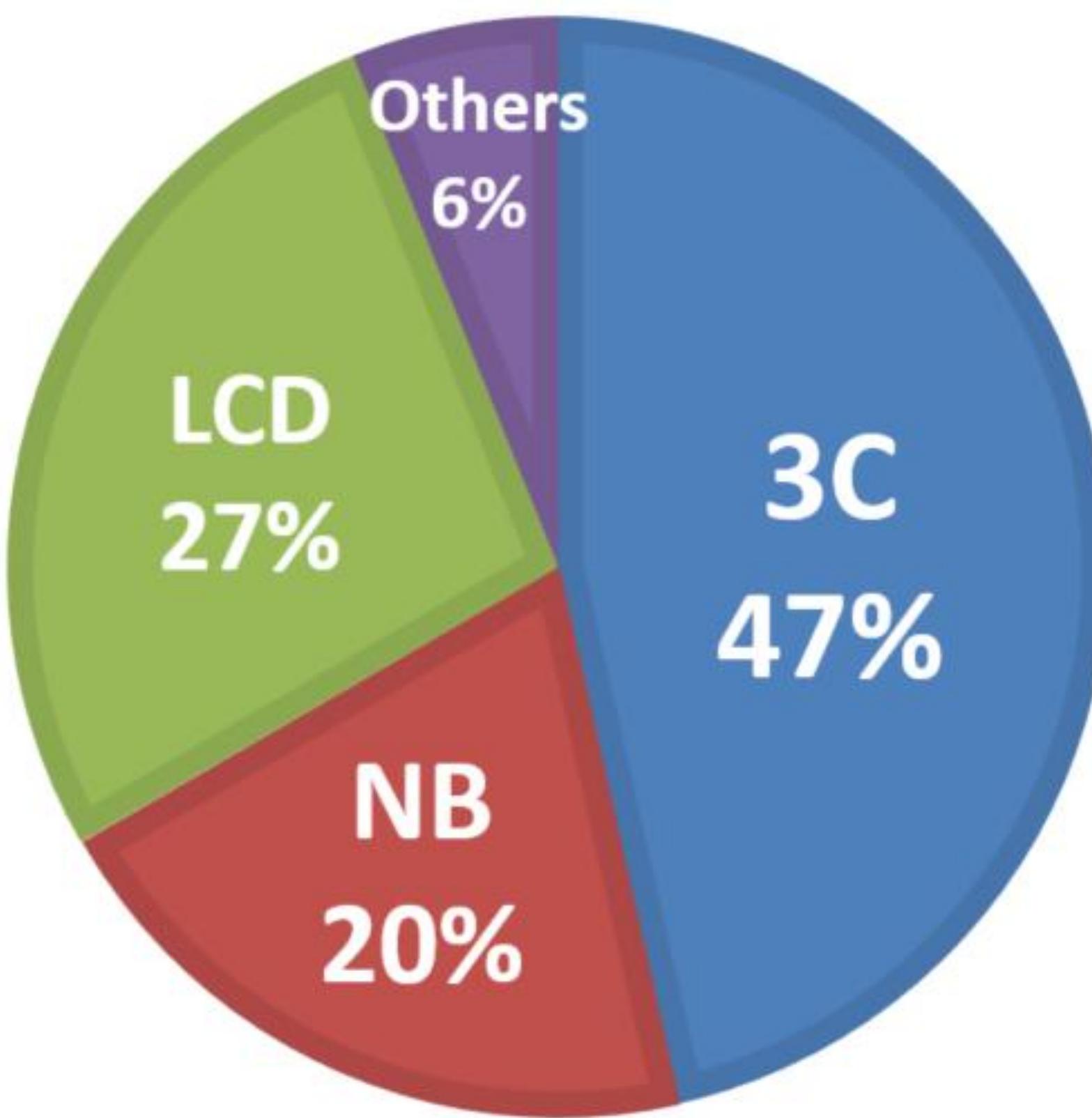
Balance Sheet

(Thousand NTD)	2025 Q3	2025 Q2	QoQ	2024 Q3	YoY
Cash	3,556,827	3,314,621	7%	2,827,802	26%
Account receivable	2,608,921	3,119,079	-16%	2,699,706	-3%
Inventory	937,926	891,516	5%	761,717	23%
Fixed assets	3,616,959	3,575,559	1%	3,367,477	7%
Total Assets	11,570,986	11,909,336	-3%	10,580,112	9%
Short-term borrowings	42,710	152,030	-72%	571,874	-93%
Account payable	2,164,900	2,595,965	-17%	1,985,724	9%
Long-term debt	2,147,631	2,136,399	1%	761,851	182%
Total liabilities	5,737,190	6,330,432	-9%	4,900,912	17%
Total equity	5,833,796	5,578,904	5%	5,679,200	3%
Total liabilities and equities	11,570,986	11,909,336	-3%	10,580,112	9%
Debt burden ratio	50%	53%		46%	

2025 Q3



2025 Q1~Q3



25Q3 Review

QoQ

YoY



3C



LCD



NB



Others

25Q4
Prospect



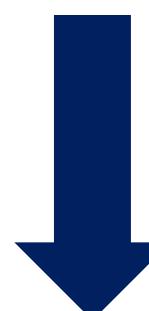
3C

LCD

NB

Others

QoQ



YoY



2026 Y
Prospect



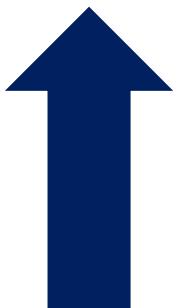
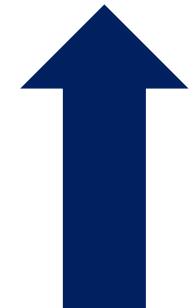
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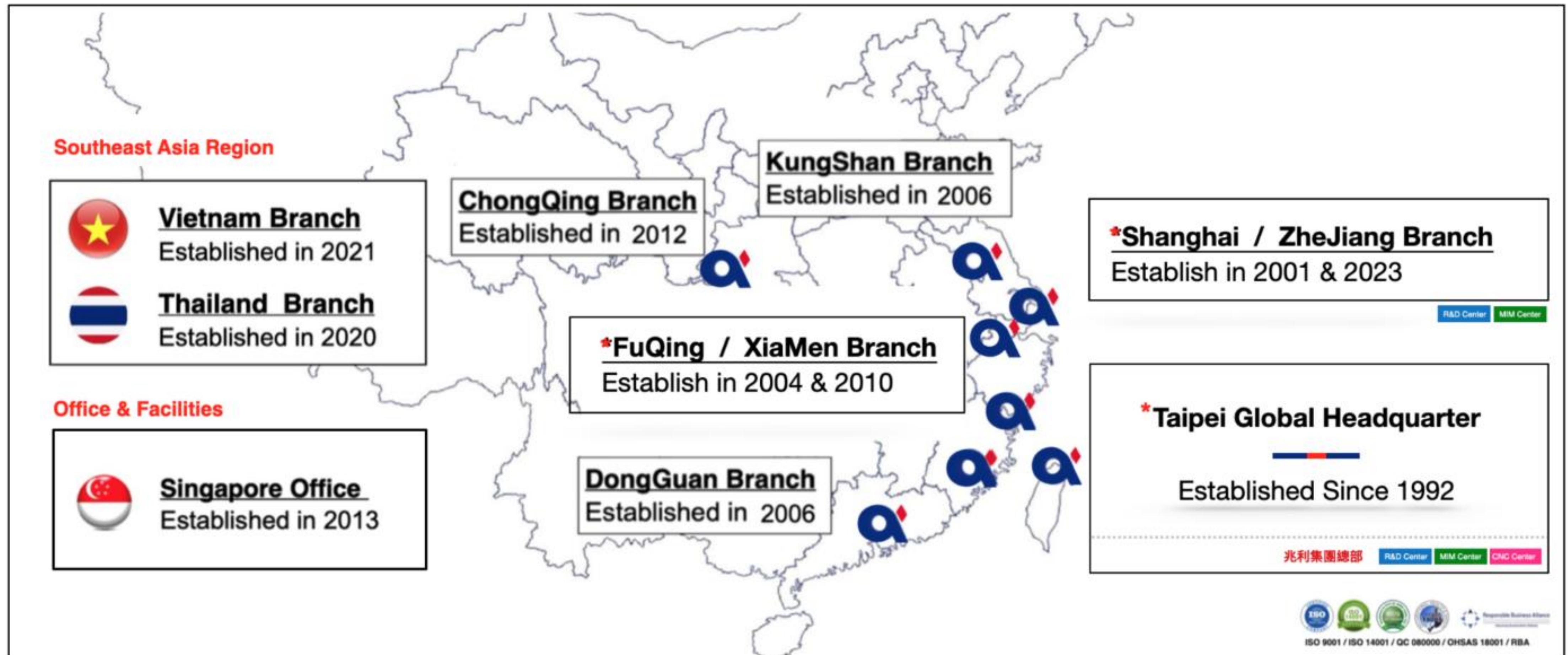
Others

YoY



近期動態

1. 台北廠 NB 全自動化產線建置完成
2. 折疊新機 1H26 量產出貨
3. 持續爭取明年摺疊手機 / NB 新訂單



Q & A